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Contracting Officer
TITLE: CONTRACTING/ORDERING OFFICER Page 1 of 6

CONTINUATION PAGE

A.1 PRICE/COST SCHEDULE

ITEM DESCRIPTION OF QTY UNIT

UNIT

AMOUNT

NO. SUPPLIES/SVCS

PRICE

00001

1.00 ea

\$99,924.4700

\$99,924.47

Contract Period: Base

POP: 04/04/2012 - 07/06/2012

eLibrary Technical Assessment, in accordance with Statement of Work. Proposal dated 03/15/2012 is hereby

referenced.

FUNDING/REQ NO: 1:

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Contract Period: Option 1 POP: 07/09/2012 - 08/08/2012

Option Period 1: Assistance with development of eLibrary Statement of

Work

GRAND TOTAL ---

\$99,924.47

ACCOUNTING AND APPROPRIATION DATA:

ACRN APPROPRIATION

REQUISITION NUMBER

AMOUNT

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e-Library Refresh Assessment Statement of Work

1. INTRODUCTION

FERC has invested in several custom software applications to support the mission of the agency. The system of record for all orders and information collection activities is the eLibrary application. This mission critical system is reaching end-of-life status and must be replaced.

2. BACKGROUND

FERC utilizes a suite of hardware and software called "eLibrary" to function as the system of record for all FERC issued orders, industry filings, and public comments. eLibrary is used by all FERC program offices and is the single access point for public access to FERC docketed information. To maintain the services that eLibrary provides, the current eLibrary system must be replaced with a modern document management system. eLibrary was put into production more than 10 years ago and has reached end-of-life status as several software components are no longer supported. The original eLibrary

design is no longer optimal for the current FERC IT infrastructure. AIX servers are used to host Oracle databases for the purpose of storing indexing metadata. Neither AIX nor Oracle fits into the scalable Microsoft support contracts that are in place at FERC. Maintenance support for AIX and Oracle is more expensive than equivalent Microsoft servers and databases, and the FERC IT contractor support contract is rich with Microsoft expertise but extremely thin on AIX or Oracle knowledge. Windows 2000 servers are still the primary webservers and cannot be upgraded because software deployed to those servers many years ago will not run on the newer Microsoft 2008 64-bit servers that are the standard in the FERC data center today.

Prior to replacing eLibrary, FERC requires a technical roadmap to use as guidance for procuring new hardware, software and services that will make up a new document management system for FERC. This statement of work lists the requirements and deliverables that will be used to define the replacement needs for eLibrary.

3. DESCRIPTION/SCOPE/OBJECTIVE

The initial phase in the plan to provide FERC with a document management system is to develop a technical roadmap that includes current FERC capabilities while utilizing available technologies and services. The new system must be able to receive all documents filed at FERC from external sources and also capture all orders that are formally issued by Office of the Secretary (OSEC). Additionally, documents must be classified by appropriate business nomenclature and be categorized by the correct security classification. The system must be resilient and data must be available from physical storage and services that is assessable even if the FERC data center is rendered unavailable. The system must integrate into the FERC COOP planning and IT contingency plans.

4. DEFINITIONS AND APPLICAPLE DOCUMENTS

FERC will provide overview documentation of the eFiling and eLibrary business processes, technical infrastructure and topology upon award.

5. APPROACH/METHODOLOGY/TASKS

The Contractor shall provide professional, administrative, and technical services in support of the preparation and delivery of the assessment. The assessment must consider the following requirements when suggesting a new data management system:

5.1 Business Requirements:

- All entry processes
 - 1. Listing of all electronic filings and associated workflows
 - 2. Listing of all paper filings and associated workflows
 - 3. Overview of FERC issuance process and associated workflows
- Summary of all integrated systems that are dependent on the document management system
- Document COOP requirements for the document management system
- Document FERC document retention policies
- Description of business categorizations
 - 1. By commodity (Oil, Electric, Gas, Hydropower)
 - 2. By docket
 - 3. By program office designations
 - 4. Security classification

5.2 Technical Requirements:

- Documentation that demonstrates comprehensive IT infrastructure of eLibrary
 - 1. Servers
 - 2. Databases
 - 3. System Integration
 - 4. Data workflows
 - 5. Backup and restore processes
- Document current and future IT infrastructure at FERC that could be leveraged
 - 1. New email and blackberry capabilities for communication
 - 2. New active role capabilities
 - 3. SAN and network capabilities
 - 4. Wireless infrastructure for internal FERC usage
 - 5. WAN connectivity to regional offices
 - 6. ACF usage
 - 7. Salesforce capability
 - 8. Mobile App requirements (new system possibly assessable through mobile devices)

6. DELIVERABLES AND SCHEDULE

Contractor is responsible for the following deliverables throughout the performance of this contract.

- 1) Project Schedule
- 2) Conduct a Kick-off meeting to review the schedule
 - a. Provide meeting minutes for all meetings
 - b. Conduct Status Meetings
 - c. Conduct discovery sessions as required to clarify technical and business process questions
 - d. Ad-Hoc Meetings
- 3) Submit Data requests for Technical and Business Requirements
- 4) Provide an Outline of the final Assessment Report
 - a. Review the report outline with FERC Staff
- 5) Provide Assessment that includes the following:

Executive Summary – Narrative to describe the technical solution being proposed in the assessment. This summary will include a brief description of the methodology used to derive the final solution and will include an overview of proposed technologies.
Technology – Provide a detailed description of recommended hardware, software, and services to be used to execute the solution. If multiple options are being recommended a detailed description of each platform will be provided included associated risks with each option.
Use Cases – Provide document use cases that clearly demonstrate how the recommended solutions will satisfy the business requirements as defined for each individual assessment.
Contingency plans – Narrative describing how the proposed technical solution will be recovered in the event of a system outage.

Federal Agency Examples - Provide a list of two or more other federal agencies that are
currently using the proposed solutions. Provide references and/or contacts for each
example.

- □ Security Provide examples of existing Certification and Accreditation (C&A) in other agencies regarding the proposed solution.
- ☐ Cost Estimate— Each solution that is proposed will contain a complete cost estimate that includes estimated costs to procure, license and implement all hardware, software, and services recommended in the assessment.

Contractor shall quote pricing for the following OPTION, to be exercised by the Government within 30 days of receipt of Assessment:

□ Statement of Work Development – Upon acceptance of a completed technology assessment, FERC will have the option to task the vendor to assist with the creation of a Statement of Work (SOW) to be used to procure the recommended solution.

7. PERIOD OF PERFORMANCE

The period of performance shall be 90 days from date of award.

8. PLACE OF PERFORMANCE

The work shall be performed at the FERC Headquarters facility located at 888 1st. St. NE Washington DC 20426.

CONTRACTING OFFICER REPRESENTATIVE (COR) LEVEL I APPOINTMENT

Gerald Thomas has been appointed as the Contracting Officer's Representative (COR) Level I for this Contract with responsibility for technical oversight, contract administration and day-to-day inspection of the work. The appointment will be in effect until final completion of the project, or when terminated or superseded by the Contracting Officer. The COR will accomplish inspection and acceptance, including final delivery. Services shall conform to the requirements set forth in the contract.

Gerald Thomas
Federal Energy Regulatory Commission
888 First Street, NE Washington, DC 20426
202-502-8567
gerald.thomas@ferc.gov

SECTION B - GENERAL TERMS

B.1 FSS-BPA TERMS AND CONDITIONS

This order is subject to the terms referenced in BPA FERC-12-A-0455 and the General Services Administration (GSA) Federal Supply Schedule Contract # GS35F0306J.

B.2 52.217-9 OPTION TO EXTEND THE TERM OF THE CONTRACT (MAR 2000)

- (a) The Government may extend the term of this contract by written notice to the Contractor within 15 days; provided that the Government gives the Contractor a preliminary written notice of its intent to extend at least 30 days before the contract expires. The preliminary notice does not commit the Government to an extension.
- (b) If the Government exercises this option, the extended contract shall be considered to include this option clause.
- (c) The total duration of this contract, including the exercise of any options under this clause, shall not exceed 120 days.